

## Assessor

Financial assessments made simple



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# UX/UI Design for Financial Assessment Application

OLM Systems

By Simranjit Singh Deol



Financial Details (24 Records)



Income



7 Results with 'In'

ID	Start Date	Description	Current	Actions
PER32	10 Oct 20	Income Support Benefits   Current: £0	£0	[Edit] [Copy] [Delete]
PER32	10 Oct 20	Incapacity Benefit Benefits   Current: £0	£0	[Edit] [Copy] [Delete]
PER32	10 Oct 20	Invalid Care Allowance Benefits   Current: £0	£0	[Edit] [Copy] [Delete]
PER32	10 Oct 20	Industrial Injuries Disablement Benefits   Current: £0	£0	[Edit] [Copy] [Delete]

Pension Savings Credit - Single Person  
Benefits | Current: £0

Inv. Trusts / TESSA / ISA 1 (90% regardable)  
Capital | Current: £0

Inv. Trusts / TESSA / ISA 2 (90% regardable)  
Capital | Current: £0

Show: 5 | 10 | 20 | ALL

Benefits

12 Records Total: £1000

Capital

12 Records Total: £1000

Property Value

12 Records Total: £1000

Other Income

12 Records Total: £1000

Expenditures

12 Records Total: £1000



Financial Details (24 Records)



Enter data type etc.



ID	Start Date	End Date	Refused	Full Cost	IS Applicaion	Finances	Actions
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		

1 2 3 4

Show: 5 | 10 | 20 | ALL

Benefits

12 Records

Total: £1000

Capital

12 Records

Total: £1000

Property Value

12 Records

Total: £1000

Other Income

12 Records

Total: £1000

Expenditures

12 Records

Total: £1000



Financial Details (24 Records)



Enter data type etc.



ID	Start Date	End Date	Refused	Full Cost	IS Applicaion	Finances	Actions
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		
PER32	10 Oct 2016	10 Oct 2016	No	Yes	£15400		

1 2 3 4

Show: 5 | 10 | 20 | ALL

Benefits

3 records

Total: £1000

Type	Amount	Frequency	Actions
Example	£15400	Weekly	
Example	£15400	Monthly	
Example	£15400	Monthly	

Add Benefit

Type

Band

Status

Frequency

Amount

Fixed?

Notes

Save

Cancel



Sim Deol

Records: 24

Edit Profile

Home

Person (Sam King)

User Administration

Settings



Person

Details

Assessments



Sam King

Identity

+ add

First Name:

Sam

Other Forenames:

Smith

Surname:

King

Display Name:

Sammy

Date of Birth:

24/18/1901

Gender:

Male

Person Type:

Carer

Ethnicity:

White - British

Addresses

+ add

Home

(Primary)

11 Chemsford Avenue  
Wembley  
London  
NR2 4EO

Edit | Remove

Work

18 Ratford Avenue  
Wembley  
London  
NL2 4LP

Make Primary | Edit | Remove

Contact details

+ add

Home:

0208 451 2215

Mobile:

078 154 0215

Work:

0201 548 4784

Email:

Sammy@hotmail.com

References

+ add

Work

11 Chemsford Avenue  
Wembley  
London  
NR2 4EO

0208 658 9587

Edit | Remove